



CREDIT APPLICATION

BUSINESS CONTACT INFORMATION

Company name:			
Phone:	Fax:	E-mail:	
Registered company address:			
City:		State:	ZIP Code:
Date business commenced:		Website:	
Sole proprietorship:	Partnership:	Corporation:	Other:
Owner(s) Name:			
Employer ID #:	Tax Exempt #:	A/P Contact:	

BUSINESS AND CREDIT INFORMATION

Bank name:			
Bank address:		Phone:	Fax:
City:		State:	ZIP Code:
Contact:	Account number:		

BUSINESS/TRADE REFERENCES (FAX NUMBERS ARE REQUIRED FOR PROCESSING)

Company name:		Contact:	Account Number:
Address:			
City:		State:	ZIP Code:
Phone:	Fax:	E-mail:	
Company name:		Contact:	Account Number:
Address:			
City:		State:	ZIP Code:
Phone:	Fax:	E-mail:	
Company name:		Contact:	Account Number:
Address:			
City:		State:	ZIP Code:
Phone:	Fax:	E-mail:	

AGREEMENT

Unless prior arrangements are made in writing between the undersigned and John F. Scanlan, Inc. the following standard credit terms will apply to all charge transactions:

1. All invoices are due within 30 days of invoice date. A 2% discount is offered on all current invoices paid within 15 days of invoice date.
2. Any account that ages 75 days past invoice date will be put on credit hold until the past due amount is paid.
3. Standard credit terms and conditions are subject to change at the exclusive discretion of John F. Scanlan.
4. All customer accounts are subject to review. Credit lines may be revised or cancelled at the sole discretion of John F. Scanlan.
5. Otherwise the absence of said written dispute constitutes a complete and final waiver thereof by both the customer and guarantor(s).
6. Signature of this document guarantees personal payment by the undersigned Authorized Representative in the event the company defaults.

SIGNATURES

Name (Print)	Title:
Signature:	Date:

The following standard credit terms will apply to all charge transactions between the undersigned customer (“Customer”) and John F. Scanlan, Inc. (“John F. Scanlan”):

1. Any account that ages 75 days past invoice date will be put on credit hold until the past due amount is paid. All credit accounts are subject to review. Credit lines may be revised or cancelled at the sole discretion of John F. Scanlan.
2. All credit transactions between Customer and John F. Scanlan are subject to John F. Scanlan’s then-current General Terms and Conditions of Sale, which are attached and available at: <https://www.johnfscanlan.com/Files/JFSCreditApplication.pdf>. John F. Scanlan, Inc.’s General Terms and Conditions of Sale are subject to change at the exclusive discretion of John F. Scanlan.
3. All invoices for credit transactions are due within 30 days of invoice date. A two percent (2%) discount is offered on all current invoices paid within 15 days of invoice date. A service charge of one and a half percent (1.5 %) per month will be applied on any invoice for which payment is past-due.
4. Signature of this document guarantees personal payment by the undersigned Authorized Representative on all credit transactions between Customer and John F. Scanlan in the event Customer defaults.

John F. Scanlan, Inc.

14 Union Hill Road, Conshohocken, PA 19428

Phone (215) 879-4700 Fax (215) 879-4714

hbdocuments@hbproducts.com

John F. Scanlan Account Set Up Sheet

Customer name: _____

Customer wishes to receive invoices by the following method: (Please Check Box)

Email _____

Regular Mail Billing Address: _____

City: _____ State: _____ ZIP Code: _____

TaxExempt: (IF Yes, a copy of certificate(s) must be provided with application. YES NO

Purchases Order # Required: (Please Circle) YES NO

John F. Scanlan Use Only

AccountTypeApproved: CREDIT COD CASH ONLY

Credit limit Approved \$ _____

Account #Assigned _____

John F. Scanlan, Inc. General Terms & Conditions of Sale

The following terms and conditions (“Agreement”) apply to all sales by John F. Scanlan, Inc. (“John F. Scanlan”) to the customer (“Customer”). In the event of any conflict or inconsistency between this Agreement and any credit application, proposal, invoice or other document in connection with this transaction, the provisions of this Agreement shall govern but only to the extent of any such conflict or inconsistency.

1. **Pricing Policy:** Pricing is valid for 30 days after date of price quotation. As market conditions and fluctuations in material costs warrant, prices may be increased depending on date of release and/or shipment.

2. **Shipping Terms:** All shipments will be made FOB factory or applicable shipping point. Shipments may be made in one or more lots. Shipping dates are estimates. **John F. Scanlan’s responsibility for all shipments ceases upon delivery of materials in good order to the carrier.** All materials are shipped at Customer’s risk. Any claims for damage or shortage must be filed by Customer against carrier. Claims for factory shortages will not be considered unless made in writing to John F. Scanlan within 5 days of receipt of materials. Claims must be accompanied by bill of lading and factory order numbers, noting damage or shortage on same. Under no circumstance will John F. Scanlan be liable for any loss, damage, or other inconvenience of any kind whatsoever, monetary or otherwise, resulting from the lack of performance of a third-party shipper or common carrier, including but not limited to damage or loss resulting from loading or unloading the materials from the truck at the jobsite or destination or damage during delivery. All common carriers are agents of Customer.

3. **Taxes: Pricing does not include any sales tax.** Applicable sales taxes will be added to sales price unless otherwise noted by John F. Scanlan. **Payment of applicable taxes is the responsibility of Customer** unless appropriate certificate of exemption is furnished.

4. **Returns:** Materials may not be returned without the express consent of an authorized John F. Scanlan official. If return is approved Customer will be responsible for applicable handling and transportation charges.

5. **Cancellations: Accepted orders are not subject to cancellation.** Customer will be responsible for any and all expenses resulting from unauthorized cancellation, subject to the payment terms herein.

6. **Limited Warranty:** John F. Scanlan does not warrant any materials manufactured by others, for which Customer is entitled to the warranty provided by the applicable manufacturer(s).

In the event Materials are not shipped in good working condition or are otherwise non-conforming to the Agreement in quantity or description, upon receipt of written notice provided within five (5) days of receipt of the Materials, John F. Scanlan shall repair, replace or furnish, as appropriate and in John F. Scanlan’s sole discretion, any non-conforming Materials within a reasonable time after notice. Under no circumstances shall John F. Scanlan’s liability to Customer exceed the lesser of the cost of correcting defects or the original purchase price of the materials. John F. Scanlan will not repair or replace any materials which have been opened, disassembled, repaired or altered by anyone other than an authorized John F. Scanlan employee or service representative or which have been subjected to misuse, misapplication or abuse. John F. Scanlan is not obligated to pay any labor or service costs for removing or replacing parts, or any shipping charges. John F. Scanlan is not responsible for replacing refrigerants, fluids, oils, and expendable items such as filters. **Under no circumstances is John F. Scanlan liable to repair or replace any Materials for which it has not received payment in full.**

THIS LIMITED WARRANTY CONSTITUTE’S CUSTOMER’S SOLE REMEDY. JOHN F. SCANLAN MAKES NO EXPRESS OR IMPLIED WARRANTY OF ANY KIND WHATSOEVER WITH RESPECT TO MATERIALS, INCLUDING BUT NOT LIMITED TO THE MERCHANTABILITY OF MATERIALS OR THEIR FITNESS FOR ANY PARTICULAR PURPOSE; THE CAPACITY OF THE MATERIALS; OR COMPLIANCE OF THE MATERIALS WITH THE REQUIREMENTS OF ANY LAW, RULE, SPECIFICATION OR CONTRACT PERTAINING THERETO.

No person (including any agent, salesperson, dealer or distributor) has the authority to expand John F. Scanlan’s obligation to Customer, or to state that the performance of the product is other than published by John F. Scanlan and/or specific manufacturer.

7. **Damages:** Notwithstanding any other provision of the Agreement to the contrary, (a) John F. Scanlan’s aggregate responsibility and liability, whether arising out of contract or tort, including negligence and strict liability, under this Agreement, including, but not limited to, all claims for breach, failure of performance or delay in performance by John F. Scanlan or performance or non-performance of the Materials shall not exceed the contract price for the Materials, and (b) in no event shall John F. Scanlan be liable in contract or in tort, including negligence and strict liability, for any special, punitive, indirect, incidental or consequential damages of any kind or character, including, but not limited to, loss of use of facilities or equipment, loss of revenues or profits or loss under purchases or contracts made in reliance on the performance or non-performance of the Materials provided hereunder, whether suffered by Customer or any third party, including for any loss or damage arising out of the sole or contributory negligence of the Customer, its employees or agents or any third party.

8. **Invoices and Payment:** All invoices are due within 30 days of invoice date. Payment may be made by check, cash, EFT, or all major credit cards. A two percent (2%) discount will be applied to invoices if payment is received within 15 days of invoice date, except if payment is made by credit card. Credit card payments will not be accepted for invoices which are more than fifteen (15) days past due.

9. **Delinquent Accounts:** A service charge of one and a half percent (1.5 %) per month (or fraction thereof) will be applied on any invoice for which payment is past-due. In the event John F. Scanlan takes legal action to collect past-due payments, Customer shall be liable for all court costs and reasonable attorneys’ fees John F. Scanlan incurs. Any changes to these terms of payment are subject to written approval from John F. Scanlan’s credit department.

10. **Governing Law, Jurisdiction, and Venue:** Customer expressly agrees that this Agreement is governed by the laws of the state of Maryland and that all claims arising in connection with John F. Scanlan’s provision of materials and/or services to Customer are governed by the laws of the state of Maryland, without regard to conflict of laws principles. **CUSTOMER HEREBY KNOWINGLY, WILLINGLY, AND VOLUNTARILY WAIVES ANY RIGHT TO TRIAL BY JURY IN AN ACTION PERTAINING TO ANY SUCH CLAIM.** Customer agrees that venue and jurisdiction over an action pertaining to any such claim is exclusive with the State and Federal Courts of Maryland, and Customer expressly consents to the personal jurisdiction of Maryland with respect to any such claim.

11. **Terms of Sale:** All sales of materials and related services are conditioned upon, and subject exclusively to, the foregoing terms and conditions of sale of John F. Scanlan. Any conflicting terms found on Customer’s purchase order or other documents, regardless of when presented to John F. Scanlan, are hereby expressly rejected.

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.		
	2 Business name/disregarded entity name, if different from above		
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. <input type="checkbox"/> Other (see instructions) ►		4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <i>(Applies to accounts maintained outside the U.S.)</i>
	5 Address (number, street, and apt. or suite no.) See instructions.		Requester's name and address (optional)
	6 City, state, and ZIP code		
	7 List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
			-			-			
or									
Employer identification number									
			-						

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ►	Date ►
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.